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CSBG Annual Report/IS Survey and Organizational Standards Crosswalk

CSBG Annual Report	Current CSBG IS	Organizational Standard reference
<p>Module 1: State Administration Section B: Statewide Goals and Accomplishments</p> <p>Section I: Results Oriented Management and Accountability (ROMA) System</p>	Section D	<p>1.2 • The Organization analyzes information collected directly from low-income individuals as part of the Community Assessment.</p> <p>1.3 • The Organization has a systematic approach for collecting, analyzing, and reporting customer satisfaction data to the governing board.</p> <p>3.3 • The Organization collects and analyzes both qualitative and quantitative data on its geographic service area(s) in the Community Assessment</p> <p>9.3 • The organization’s governing board and staff leadership have analyzed the agency’s outcomes within at least the past 12 months and identified any necessary operational or strategic program adjustments and improvements.</p>
<p>Module 2: Agency Expenditures, Capacity, and Resources Section A: Local Agency CSBG Expenditures</p>	Section E	n/a
<p>Module 2: Agency Expenditures, Capacity, and Resources Section B: Local Agency Capacity Building</p>	NPI Goals Three, Four, and Five	<p>1.1 • The Organization demonstrates low-income participation in its activities.</p> <p>2.1 • The Organization has documented or demonstrated partnerships across the community (for a specific purpose) including other anti-poverty organizations in the area.</p> <p>2.4 • The Organization documents the number of volunteers and hours mobilized in support of its activities.</p> <p>6.3 • The approved Strategic Plan contains Family, Agency, and/or Community goals.</p>

<p>Module 2: Agency Expenditures, Capacity, and Resources Section C: Local Agency Resources Administered by the CSBG Eligible Entity</p>	<p>Section F</p>	<p>8.7 • The governing board receives financial reports at each regular meeting that include the following: 1. Organization-wide report on revenue and expenditures that compares budget to actual, categorized by program; and 2. Balance sheet/statement of financial position. 8.12 • The organization documents how it allocates shared costs through an indirect cost rate or through a written cost allocation plan.</p>
<p>Module 3: Community Level Section A: Community Initiative Status Form</p>	<p>n/a</p>	<p>2.1 • The Organization has documented or demonstrated partnerships across the community (for a specific purpose) including other anti-poverty organizations in the area. 4.4 • The governing board receives an annual update on the success of specific strategies included in the Community Action plan.</p>
<p>Module 3: Community Level Section B: Community National Performance Indicators (NPIs) Section C: Community Strategies</p>	<p>NPIs Goal Two and Goal Three</p>	<p>2.1 • The Organization has documented or demonstrated partnerships across the community (for a specific purpose) including other anti-poverty organizations in the area. 6.3 • The approved Strategic Plan contains Family, Agency, and/or Community goals. 9.2 • The Organization has a system or systems in place to track Family, Agency, and/or Community outcomes. 9.4 • The organization submits its annual CSBG Information Survey data report and it reflects client demographics and organization-wide outcomes.</p>
<p>Module 4: Individual and Family Level Section C: All Characteristics</p>	<p>Section G</p>	<p>9.1 • The Organization has a system or systems in place to track and report customer demographics and the services they receive. 9.4 • The organization submits its annual CSBG Information Survey data report and it reflects client demographics and organization-wide outcomes.</p>

Module 4: Individual and Family Level Section A: Individual and Family National Performance Indicators (NPIs)	NPIs Goal One and Goal Six	6.3 • The approved Strategic Plan contains Family, Agency, and/or Community goals. 9.2 • The Organization has a system or systems in place to track Family, Agency, and/or Community outcomes. 9.4 • The organization submits its annual CSBG Information Survey data report and it reflects client demographics and organization-wide outcomes.
Module 4: Individual and Family Level Section B: Individual and Family Services	n/a	4.4 • The governing board receives an annual update on the success of specific strategies included in the Community Action plan. 9.1 • The Organization has a system or systems in place to track and report customer demographics and the services they receive.

NOTE: the TOC is not a part of the CSBG Annual Report, but it is a part of the ROMA Next Generation framework		
Theory of Change		3.2 • As part of the Community Assessment, the Organization collects and includes current data specific to poverty and its prevalence related to gender, age, and race/ethnicity for their service area(s). 3.4 • The community assessment includes key findings on the causes and conditions of poverty and the needs of the communities assessed. 4.1 • The governing board has reviewed the organization’s mission statement within the past 5 years and assured that: <ol style="list-style-type: none"> 1. The mission addresses poverty; and 2. The organization’s programs and services are in alignment with the mission. 4.2 • The Organization’s Community Action Plan is outcome-based, anti-poverty focused, and ties directly to the Community Assessment 6.2 • The approved Strategic Plan addresses reduction of poverty, revitalization of low-income communities, and/or empowerment of people with low incomes to become more self-sufficient. 6.3 • The approved Strategic Plan contains Family, Agency, and/or Community goals.